

Partnership with an Industry Leader

Health Savings Accounts (HSA) Through Wells Fargo

Offering your personal spending accounts through Wells Fargo gives you significant advantages to make your consumer-directed account a success. You get:

- Competitive fees
- Dedicated customer service
- A stored-value debit card
- A partnership with a Fortune 100 financial services company with over 23 million customers nationwide

Account Management and Support For Employers

Wells Fargo and Blue Cross Blue Shield of Massachusetts account managers provide you with coordinated service and support for both your personal spending account and health plan. In addition, you receive payroll contribution reports for HSA plans.

For Members

Wells Fargo provides comprehensive support to your employees with questions about their account's funding and other investment options. They can also access Wells Fargo's website to check account balances and to manage funds. Finally, employees with HSAs receive quarterly reporting on their plan's funding activities, investment activities, and asset allocations.

Enrollment

To set up an HSA you'll coordinate the enrollment of your employees with Wells Fargo directly. You also can choose electronic enrollment for your employees' HSAs.

Investment Options (HSA only)

Wells Fargo provides six mutual fund investment options from conservative to aggressive to match your employees' preferred investment styles. Members need a minimum balance of \$2,000 in their HSA to begin investing.

For More Information

If you have questions, please contact your Account Executive.

