

## Stop Loss Request Form

Sales Executive Name \_\_\_\_\_ SIC Code \_\_\_\_\_  
 Date Submitted \_\_\_\_\_ Stop Loss Broker \_\_\_\_\_  
 Due Date \_\_\_\_\_ Primary City \_\_\_\_\_  
 Proposed Effective Date \_\_\_\_\_ Primary Zip Code \_\_\_\_\_

Name of Company \_\_\_\_\_  
 Retirees: Yes/No \_\_\_\_\_ Number of Lives: \_\_\_\_\_  
 Broker Commissions: \_\_\_\_\_ % of Premium [maximum = 12.5%]

### Specific Stop Loss

Current Specific Deductible: \_\_\_\_\_ Specific Includes \_\_\_\_\_  
 Deductible Options to Quote: \_\_\_\_\_

	Current	Proposed	
Current Contract Basis (if ASO):	Select One	Select One	Other: _____
Contract Basis to Quote:	Select One	Select One	Other: _____
Maximum Reimbursement:	Select One	Select One	Other: _____
Aggregating Specific:	Select One	Amount Requested _____	Current Amount: _____

### Aggregate Stop Loss

Contract Basis to Quote: Select One Other: \_\_\_\_\_  
 Aggregate Corridor: Select One Other: \_\_\_\_\_

Current Carrier: \_\_\_\_\_ Number of Years with Current: \_\_\_\_\_  
 Current Specific Rates: \_\_\_\_\_ Current Aggregate Rates: \_\_\_\_\_  
 Current Lasers (if applicable): \_\_\_\_\_

Additional Comments:

**Please note - the following minimum information is needed to quote a new stop loss case:**

- Census including DOB, gender, zip and benefit tier
- Minimum 2 years of large claims data
- Minimum 2 years paid claims and enrollment (if aggregate is requested)
- Current plan design
- Current network and administrator